

Name of Corporation \_\_\_\_\_

**C CORPORATION 2024 TAX PREPARATION QUESTIONNAIRE (Form 1120)**

1. **2024 Form W-3 & Officer Form(s) W-2** must be provided for us to begin

How many total **2024 Forms W-2** were filed? \_\_\_\_\_

2. Did the Corporation file, or will it file all **Forms 1099**? **Y/N**

3. Were there loans made to or received from an Officer during the year? **Y/N**

4. Did the Corporation sell, exchange, or purchase any real estate during the year? **Y/N**

5. Did the Corporation make federal estimated tax payments? **Y/N**

If yes, provide estimated amounts paid and the date(s) paid \_\_\_\_\_

6. Did the Corporation have any transactions with Foreign Shareholders? **Y/N**

Have Foreign Bank Accounts? **Y/N**

7. Did the Corporation take out a NEW loan this year? **Y/N**

8. Were there any significant changes in the Corporation's business or operations during the year?

**Y/N** If yes, please explain \_\_\_\_\_

9. Does the Corporation maintain inventory? **Y/N**

If yes, please provide total value of inventory at cost on 12/31 \_\_\_\_\_

10. Does the owner use a business-owned vehicle for personal purposes? **Y/N**

If yes, provide **total** mileage \_\_\_\_\_ **business** mileage \_\_\_\_\_ for the year.

11. ASSETS -

a. Did the business purchase assets over \$2,500 (or per your capitalization policy) **Y/N**

b. If yes, provide a list with (1) **description** (2) **date** purchased and (3) **cost** of new asset(s).

c. Review enclosed **Future Depreciation Report** and note **date** disposed and **sale price** of any assets no longer in service or sold.

12. Did the corporation establish a retirement plan for eligible employees during 2024? **Y/N**

13. At any time during the year, did the corporation receive, sell, or dispose of a **digital asset**? **Y/N**